UNITED STATES BANKRUPTCY COURT NORTHERN DISTRICT OF ILLINOIS WESTERN DIVISION

In re:)
) Chapter 11
GLUTH BROS. CONSTRUCTION, INC.,)
) Case No. 07 B 71375
Debtor.)
) Hon. Thomas M. Lynch
)
) Hearing: March 21, 2018, at 10:30 a.m.

NOTICE OF MOTION

PLEASE TAKE NOTICE that on Wednesday, March 21, 2018, at 10:30 a.m., the undersigned shall appear before the Honorable Thomas C. Lynch in Courtroom 3100, or whomever may be sitting in his place and stead, at the United States Bankruptcy Court for the Northern District of Illinois, Western Division, 327 South Court Street, Rockford, Illinois 61101, and then and there present the attached *Motion for Final Decree Pursuant to Section 350(a) and Bankruptcy Rule 3022* a copy of which is attached hereto and herewith served upon you.

Dated: March 14, 2018

CHARLES GRABER, JR., NOT IN HIS
INDIVIDUAL CAPACITY BUT SOLELY
AS TRUSTEE OF THE GLUTH BROS.
CONSTRUCTION, INC. CREDITOR

TRUST

By: /s/ Shira R. Isenberg

One of His Attorneys

John T. Shapiro (No. 6207791) Shira R. Isenberg (No. 6279718)

FREEBORN & PETERS LLP

311 South Wacker Drive, Ste. 3000

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UNITED STATES BANKRUPTCY COURT NORTHERN DISTRICT OF ILLINOIS WESTERN DIVISION

In re:)
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GLUTH BROS. CONSTRUCTION, INC.,)
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Debtor.)
) Hon. Thomas M. Lynch
)
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)

CERTIFICATE OF SERVICE

I, Shira R. Isenberg, an attorney, hereby certify that on March 14, 2018, I caused a true and correct copy of the foregoing *Notice of Motion* and *Motion for Final Decree Pursuant to Section 350(a) and Bankruptcy Rule 3022* to be filed with the Court and served upon the following parties by the manners listed.

/s/ Shira R. Isenberg

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Case 07-71375 Doc 1011 Filed 03/14/18 Entered 03/14/18 10:02:44 Desc Main Document Page 3 of 20

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U.S. Mail Service List

Service of Notice and Motion on all parties identified on the following mailing matrix.

Label Matrix for local noticing 0752-3
0752-3
Case 07-71375
Northern District of Illinois
Rockford
Mon Mar 12 10:25:30 CDT 2018
Centegra Health Systems
4201 Medical Center Drive

EBCO Construction, LLC
c/o John Cruciani
Blackwell Sanders

Foxcroft Meadows, Inc 5402 Edgewood Rd Crystal Lake, IL 60012-1318

4801 Main St., Suite 1000

Kansas City, MO 64112-2551

McHenry, IL 60050-8409

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Valley Block/Northfield Block 13N085 Coombs Rd Elgin, IL 60124-7913 Doc 1011 Filed 03/14/18 Entered 03/14/18 10:02:44 Desc Main Locument Community Bank Page 4 of 20

C/o Attorney James M. Kiss M. Kiss & Associates, P.C.

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Landscaping & Construction Solutions 2233 Palmer Dr Suite B Schaumburg, IL 60173-3806

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Tucson, AZ 85712-1083

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Prairie Material 7601 W 79th St Bridgeview, IL 60455-1409

Shaw Gussis Fishman Glantz Wolfson & Towbin 321 N. Clark Street Suite 800 Chicago, IL 60654-4766

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PENSION AND WELFARE FUND Page 6 of 20

33367 TREASURY CENTER
CHICAGO, IL 60694-3300

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P.O.BOX 62/
THE LAKES,

P.O.BOX 6200 THE LAKES, NV, NV 88901-6200

Desc Main

CITY OF ELGIN 150 DEXTER COURT ELGIN, IL 60120-5555 COMED
BILL PAYMENT CENTER
CHICAGO, IL 60668-0001

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CLAIMS DEPARTMEN
THREE LINCOLN CENTRE
OAKBROOK TERRAC, IL 60181-4204

CONSERV FS INC. BILL WICKERSHEIM PO BOX 1550 WOODSTOCK, IL 60098-1550 CONSOLIDATED ELECTRICAL
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EBCO Construction Case 07-71375 Doc 1011 Filed 03/14/18 Entered 03/14/18 10:02:44 Desc Main Page 7 of 20 Blackwell Sanders LLP 4801 Main St Ste 1000

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333 WSTATE Page 8 of 20 ISLAND LAKE, IL 60042-9704

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LOCAL 301 HEALTH & WELFATE LOCAL UNION NO. 301 I.B. 36990 N GREENBAY RD WAUKEGAN, IL 60087-3406

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Case 07-71375 Doc 1011 Filed 03/14/18 Entered 03/14/18 10:02:44 Desc Main Fund 6150 Joliet Road Cook attorney Filed by Fund 12 Pension Fund Cook attorney Filed Page 10 of 20 Cook Jennifer Dunitz-Geiringer

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6141 Joliet Road Countryside, IL 60525 c/o Jennifer Dunitz-Geiringer
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LIBERTYVILLE, IL 60048-1329

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R H DONNELLY 8519 INNOVATION WAY CHICAGO, IL 60682-0085

R.A. ADAMS ENTERPRISES, INC. 260 W RT 120 MCHENRY, IL 60051

RAYCRAFT-PITEL SEPTIC INC. PO BOX 193 RINGWOOD, IL 60072-0193

REICHERT CHEVROLET 2145 S. EASTWOOD DR WOODSTOCK, IL 60098-4604

RELIABLE OFFICE SUPPLIES 8001 INNOVATION WAY CHICAGO, IL 60682-0080

REMKE'S GARAGE 8122 S.GRANT HIGHWAY MARENGO, IL 60152-9443 RIEKE SEPTIC SERVICE PO BOX 188 DUNDEE, IL 60118-0188

ROCKFORD INDUSTRIAL WELDING P.O.BOX 5404 ROCKFORD, IL, 0 61125-0404

ROCKFORD RIGGING, INC. 5401 MAIN SAIL ROSCOE, IL 61073-8669

ROLAND MACHINERY COMPANY 816 NORTH DIRKSEN PARKWAY P.O. BOX 2879 SPRINGFIELD, IL 62708-2879

RP Services C/o Attorney Charles T. Sewell 215 South State Street Belvidere, IL 61008-3616

Resource Companies Inc/Resource Utility Supp % Elizabeth Bates/Huck Bouma PC 1755 S Naperville Rd #200 Wheaton, Il 60189-5844

Robert J. Nelson 3750 E. Solon Road Solon Mills, IL 60071-8001

SAFETY ALLIANCE, LTD. 223 HEATH CT BARRINGTON, IL 60010-4822

SANITARY PLUMBING & HEATING CO 14703 HONEYSUCKLE LN WOODSTOCK, IL 60098-9675

SCHULHOF COMPANY 4243 N. HONORE CHICAGO, IL 60613-1003

SMITH ENGINEERING CONSULTING 4500 PRIME PARKWAY MCHENRY, IL 60050-2136

SPRING LAKE SAND & GRAVEL P.O.BOX 127 SPRING GROVE, IL 60081-0127

(p) SPRINT NEXTEL CORRESPONDENCE ATTN BANKRUPTCY DEPT PO BOX 7949 OVERLAND PARK KS 66207-0949

STAN'S OFFICE MACHINES 1375 S. EASTWOOD DR WOODSTOCK, IL 60098-4648

SUNSOURCE NW 7809 PO BOX 1450 MINNEAPOLIS, MN 55485-7809

Spring Lake Sand & Gravel % Donald C Stinespring & Assoc 5414 Hill Rd / PO Box 382 Richmond, Il 60071-0382

Case 07-71375 Doc 1011 Filed 03/14/18 Entered 03/14/18 10:02:44 Desc Main 1375 S. Eastwood Drive Page 12 of 20 TRAINING FUND 1375 S. Eastwood Drive PO Box 1249 Woodstock, IL 60098-1249

Madison WI 53708-8901

TRAINING FUND 36990 N GREENBAY RD WAUKEGAN, IL 60087-3406

THELEN SAND & GRAVEL PO BOX 730 SPRING GROVE, IL 60081-0730

TONYAN BROS. INC 5101 ROUTE 31 PO BOX 70 RINGWOOD, IL 60072-0070

Thomas P Yardley Amstein & Lehr LLP 120 S Riverside Plaza Ste 1200 Chicago, Il 60606-3910

Tonyan Bros Inc %Donald C Stinespring & Assoc 5414 Hill Road PO Box 382 Richmond, Il 60071-0382

Tonyan Bros. Inc. c/o Donald C. Stinespring & Assts. 5414 Hill Road/ Po Box 382 Richmond, IL 60071-0382

UNICARE HEALTH INSURANCE PO BOX 0797 CAROL STREAM, IL 60132-0797

UNITED PARCEL SERVICE LOCKBOX 577 CAROL STREAM, IL 60132-0577

UNITED STRUCTURAL SYSTEMS CHICAGO INC 21988 PEPPER RD BARRINGTON, IL 60010-2551 UNIVERSAL PIPE & SUPPLY, P.O. BOX 2404 JOLIET, IL 60434-2404

United Fire & Casualty Co. Cedar Rapids, IA

VALLEY AGGREGATES, LTD. 1100 BORDEN LANE WOODSTOCK, IL 60098-2320 VALLEY BLOCK & SUPPLY CO./Northfield Block C 13N085 COOMBS RD Elgin, IL 60124-7913

VERMEER MIDWEST/VERMEER, IL 2801 BEVERLY DR AURORA, IL 60502-9763

VILLAGE OF CARPENTERSVILLE 1200 L.W. BESINGER DR CARPENTERSVILLE, IL 60110-2000 VILLAGE OF OSWEGO 113 MAIN STREET OSWEGO, IL 60543-8593

VISU SEWER CLEAN AND SEAL W230 N4855 BETKER DR PEWAUKEE WI 53072-1430

VULCAN MATERIALS COMPANY 75 REMITTANCE DR, STE 3 CHICAGO, IL 60675-3155

WATER PRODUCTS COMPANY 4379 PAYSPHERE CIRCLE CHICAGO, IL 60674-0043

WELCH BROS. INC. 1050 ST. CHARLES ST. ELGIN, IL 60120-8441 WEST BEND MUTUAL INSURANCE 1900 South 18th Ave. West Bend, WI 53095-9791

WEST SIDE EXCHANGE **DEPT 4570** PO BOX 87618 CHICAGO, IL 60680-0618

WILLIAM RUTH CO., INC. 13417 ERNESTI RD HUNTLEY, IL 60142-9784

WISCONSIN DEPT.OR REVENUE BOX 93931 MILWAUKEE, WI 53293-0931

WISCONSIN LABORERS FRINGE BENEFIT FUNDS BOX 684001 MILWAUKEE, WI 53268-4001

WOODSTOCK AUTO BODY INC. 1295 S EASTWOOD DR WOODSTOCK, IL 60098-4672

WOODSTOCK FORD & MERCURY 1460 S. EASTWOOD DR WOODSTOCK, IL 60098-4651

WOODSTOCK LUMBER CO., INC. 1101 LAKE AVENUE WOODSTOCK, IL 60098-7413

Water Products Company of Aurora Inc 3255 East New York

Aurora, Illinois 60504-6604

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% Gary M Vanek Schnell Bazos Freeman Kramer et al 1250 Larkin Ave Ste 100 Elgin, IL 60123-6078

Wendy E Morris Freeborn & Peters LLP 311 So. Wacker Dr Ste 3000 Chicago, Il 60606-6679

West Bend Mutual Ins. Co. 8401 Greenway Blvd., Suite 1100 Middleton, WI 53562-4671

West Bend Mutual Insurance Company c/o Attorney John Collen 233 S Wacker Dr., Suite 2200 Chicago, IL 60606-6399

William R. Nellessen 901 Indian Point Rd. Twin Lakes, WI 53181

WilliamsMcCarthy LLP 120 W State St #400 Rockford, Il 61101-1159

ZIBELL WATER SERVICE PRODUCTS 2001 PRATT BLVD. ELK GROVE VLGE, IL 60007-5987

John Cruciani c/o Blackwell Sanders LLP 4801 Main Street Suite 1000 Kansas City, MO 64112-2551

Patrick S Layng 780 Regent Street, Suite 304 Madison, WI 53715-2635

Patrick S Layng Office of the U.S. Trustee, Region 11 780 Regent Street Suite 304 Madison, WI 53715-2635

Robert Nelson c/o Franks, Gerkin & McKenna, P.C. P.O. Box 5 Marengo, IL 60152-0005

c/o Receivable Mgmt Avaya Inc P.O. Box 5126 Timonium, MD 21094-5126

The preferred mailing address (p) above has been substituted for the following entity/entities as so specified by said entity/entities in a Notice of Address filed pursuant to 11 U.S.C. 342(f) and Fed.R.Bank.P. 2002 (g) (4).

Department of the Treasury Internal Revenue Service Centralized Insolvency PO Box 21126 Philadelphia, PA 19114

(d) INTERNAL REVENUE SERVICE PO BOX 105421 ATLANTA, GA 30348-5421

SPRINT PO BOX 4181 CAROL STREAM, IL 60197-4181

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(u)Cheers Holding, LLC	(u) Construction Industry Research and Service	(u)E J Equipment, Inc.
(u)Fleming & Co PC	(u) Fox Valley Laborers Benefit Funds	(u) Freeborn & Peters LLP
(u)Graber Concrete Pipe Co	(u)Graber Engineering & Sales	(u) Harding Real Estate
(u)Kasper Trucking Inc	(u)Kimball Homes	(u)Laborers District Council
(u)Laborers Health and Welfare Fund of the He	(u)Local 150, I.U.O.E. Vacation Savings Plan	(u)McHenry Analytical
(u)Mid American Water	(u)Mid American Water of Wauconda, Inc.	(u)Midwest Operating Engineers Pension Fund
(u)Midwest Operating Engineers Welfare Fund	(u)Nafisco Inc	(u)Northern Illinois Gas Company
(u)Official Committee of Unsecured Creditors	(u)Operating Engineers Local 150 Apprenticesh	(u)Querrey & Harrow Ltd
(u)Roland Machinery Company	(u) Welch Bros., Inc.	(u)West Bend Mutual Insurance Company

(u) Ziebell Water Service Products, Inc. Doc 1011, Filed 03/14/18 Entered 03/14/18 Entered 03/14/18 Filed 03/14/18 Entered 03/14/18 Entered 03/14/18 Filed 03/14/18 Entered 03/1 Entered 03/14/18 10:02:44, Jackiws Main Freeborn & Peters LLP PO Box 1720 311 So Wacker Drive Ste 3000 Woodstock, IL 60098-1720 Chicago, Il 60606-6679 (d) Bryn Mawr of Crystal Lake LLC (u) Contracts and work in progress (d) Foxcroft Meadows, Inc. % James E Stevens 5402 Edgewood Road 6833 Stalter Drive Crystal Lake, IL 60012-1318 Rockford, Il 61108-2579 (d) ITT FLYGT (d) John Deere Construction & Forestry (d) John Deere Credit 8402 W. 183RD ST PO Box 6600 PO Box 6600 TINLEY PARK, IL 60487-6219 Johnston, IA 50131-6600 Johnston, IA 50131-6600 (d) LANDSCAPING & CONSTRUCTION (d) LEE JENSEN SALES, INC. (u) Laborers' Pension and Welfare Fund SOLUTIONS 101 W TERRA COTTA AVE CRYSTAL LAKE, IL 60014-3507 2233 PALMER DR, SUITE B SCHAUMBURG, IL 60173-3806 (du)Local 150 I.U.O.E. Vacation Savings Plan (d) MID AMERICAN WATER AURORA (d) MOE Construction Industry Research and Ser 1500 EAST MOUNTAIN c/o Jennifer L. Dunitz-Geiringer AURORA, IL 60505-2441 Baum Sigman Auerbach & Neuman, Ltd. 200 W. Adams Street, Suite 2200 Chicago, IL 60606-5231 (d) MORSE ELECTRIC INC. (u) OPERATING ENGINEERS LOCAL (u) Powers Auction and Equipment Sales APPRENTICESHIP FUND 500 W SOUTH ST FREEPORT, IL 61032-6836 0,0 (d) RP SERVICES (d) eCAST Settlement Corporation (u) Douglas L Grossen P.O.BOX 1165 c/o Bass & Associates, P.C. 3936 E Ft. Lowell, Suite 200 BELVIDERE, IL 61008-1165 Tucson, AZ 85712-1083

(u) Gordon Stade

(u) William Ruth

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Mailable recipients 283
Bypassed recipients 60
Total 343

(u) Frank Gluth

UNITED STATES BANKRUPTCY COURT NORTHERN DISTRICT OF ILLINOIS WESTERN DIVISION

In re:)
) Chapter 11
GLUTH BROS. CONSTRUCTION, INC.,)
) Case No. 07 B 71375
Debtor.)
) Hon. Thomas M. Lynch
)
) Hearing: March 21, 2018, at 10:30 a.m.
)

MOTION FOR FINAL DECREE PURSUANT TO SECTION 350(a) AND BANKRUPTCY RULE 3022

Charles Graber, Jr., not in his individual capacity but solely as trustee (the "Creditor Trustee") of the Gluth Bros. Construction, Inc. Creditor Trust (the "Creditor Trust"), by and through his undersigned attorneys, hereby moves (the "Motion"), pursuant to 11 U.S.C. § 350(a) and Rule 3022 of the Federal Rules of Bankruptcy Procedures (the "Bankruptcy Rules") for the entry of a final decree ("Final Decree") closing the chapter 11 case of Gluth Bros. Construction, Inc. (the "Debtor"). In support of this Motion, the Creditor Trustee states as follows:

- 1. On June 5, 2007 (the "Petition Date"), the Debtor filed a voluntary petition for relief under Chapter 11 of title 11 of the United States Code (the "Bankruptcy Code").
- 2. On January 27, 2009, the Official Committee of Unsecured Creditors of Gluth Bros. Construction, Inc. filed the *Plan of Liquidation dated January* 27, 2009 (Docket No. 580) (the "*Plan*") and the *Disclosure Statement with Respect to Plan of Liquidation of Official Committee of Unsecured Creditors of Gluth Bros. Construction, Inc. Pursuant to 11 U.S.C. § 1125 (Docket No. 581) (the "Disclosure Statement").*
- 3. On March 4, 2009, the Court entered an order (Docket No. 643) (the "Confirmation Order") approving the adequacy of the disclosures in the Disclosure Statement

Case 07-71375 Doc 1011 Filed 03/14/18 Entered 03/14/18 10:02:44 Desc Main Document Page 17 of 20

and confirming the Plan and approving the *Gluth Bros. Construction, Inc. Creditor Trust Agreement* (the "*Creditor Trust Agreement*") entered into among the Debtor, the Official Committee of Unsecured Creditors of Gluth Bros. Construction, Inc. and the Creditor Trustees (which, at the time, consisted of Charles Dixon and current sole Creditor Trustee, Charles Graber, Jr.).

- 4. Together with the Plan, the Creditor Trust Agreement established the Creditor Trust for the primary purposes of collecting, litigating, settling, and administering the remaining assets of the Debtor's estate.
- 5. The Creditor Trustee's largest lawsuit that against former owner of the Debtor, Frank Gluth (Adv. Case No. 09-96131) did not have a successful outcome. Even though the Creditor Trustee obtained a default judgment against Frank Gluth in the amount of \$2,087,090.10, Frank Gluth did not pay any of the judgment, and the Trust only was able to recover a few assets in partial payment of that judgment. Prior to entry of the default judgment, Frank Gluth disappeared as his debts mounted, and he may have since passed away.
- 6. Since then, the Creditor Trustee has sought to liquidate remaining assets and pursue avoidance actions. However, the remaining assets, comprising of parcels of land that Frank Gluth owned, only garnered *de minimus* recoveries due to the state of the market, the fact that there were various environmental and other problems with the real estate to be sold, and that the real estate parcels had previously unknown substantial taxes owed on them, hindering any sale. The Creditor Trustee had waited for conditions to improve to try selling the real estate again, to no avail.

RELIEF REQUESTED

- 7. By this Motion, the Creditor Trustee seeks entry of an order for Final Decree closing the Debtor's chapter 11 case.
- 8. Section 350(a) provides that "[a]fter an estate is fully administered and the court has discharged the trustee, the court shall close the case." 11 U.S.C. § 350(a).
- 9. Bankruptcy Rule 3022, which implements section 350 of the Bankruptcy Code, further provides that "[a]fter an estate is fully administered in a chapter 11 reorganization case, the court, on its own motion or on motion of a party in interest, shall enter a final decree closing the case." Fed. R. Bankr. P. 3022.
- 10. The term "fully administered" is not defined in the Bankruptcy Code or the Bankruptcy Rules. The Advisory Committee Note to Bankruptcy Rule 3022, however, sets forth the following non-exclusive factors to be considered in determining whether a case has been fully administered:
 - (a) Whether the order confirming the plan has become final;
 - (b) Whether deposits required by the plan have been distributed;
 - (c) Whether the property proposed by the plan to be transferred has been transferred;
 - (d) Whether the debtor or its successor has assumed the business or the management of the property dealt with by the plan;
 - (e) Whether payments under the plan have commenced; and
 - (f) Whether all motions, contested matters, and adversary proceedings have been finally resolved.

Courts have affirmed its adoption of the view that "these factors are but a guide in determining whether a case has been fully administered, and not all factors need to be present before the case is closed. *In re Mold Makers, Inc.*, 124 B.R. 766, 768-69 (Bankr. N.D. Ill. 1990); *see also In re*

Kliegel Bros. Universal Elec. Stage Lighting Co., Inc., 238 B.R. 531, 542 (Bankr. E.D.N.Y. 1999) (recognizing that bankruptcy courts weigh factors contained in the Advisory Committee Note when deciding whether to close a case); In re Jay Bee Enters., Inc., 207 B.R. 536, 538 (Bankr. E.D. Ky 1997) (same); Walnut Assocs. v. Saidel, 164 B.R. 487, 493 (E.D. Pa. 1994) ("[A]ll of the factors in the Committee Note need not be present before the Court will enter a final decree).

- 11. The factors set forth in the Advisory Committee Note weigh in favor of an entry of Final Decree. First, the Court has entered the Confirmation Order confirming the Plan which is final and non-appealable.
- 12. Second, the Creditor Trustee has made all Plan payments that he is able to make. Specifically, in accordance with Local Rule 3022-1, the status of payments to each class under the Plan is as follows:

Class	<u>Status</u>
Class 1 (Allowed Administrative Claims)	Paid in full or disallowed by Court
Class 2 (Allowed Priority Tax Claims)	Creditor Trustee not aware of any amounts
	still owing
Class 3 (Allowed Priority Claims)	Will receive no distribution
Class 4 (Allowed Secured Claims)	All claims were disallowed by Court
Class 5 (Allowed General Unsecured Claims)	Will receive no distribution
Class 6 (Equity Securities)	Will receive no distribution

- 13. Third, the Plan was a liquidating plan and the Plan did not contemplate that the Debtor's business would be continuing.
- 14. Finally, all motions, contested matters, and adversary proceedings have been resolved.
- 15. Accordingly, the Creditor Trustee submits that Court should enter a Final Decree closing this chapter 11 case because the Debtor's estate has been administered and the Plan has been substantially consummated.

Case 07-71375 Doc 1011 Filed 03/14/18 Entered 03/14/18 10:02:44 Desc Main Document Page 20 of 20

NOTICE

16. In accordance with Local Rule 3022-1, the Creditor Trustee shall give notice of this Motion to the United States Trustee and all creditors.

WHEREFORE, the Creditor Trustee requests the entry of an order: entering a Final Decree and closing this chapter 11 case, and granting such other and further relief as is just and to which the Trustee may be entitled under the circumstances.

Dated: March 14, 2018

CHARLES GRABER, JR., NOT IN HIS INDIVIDUAL CAPACITY BUT SOLELY AS TRUSTEE OF THE GLUTH BROS. CONSTRUCTION, INC. CREDITOR TRUST

By: /s/ Shira R. Isenberg

One of Their Attorneys John T. Shapiro (No. 6207791) Shira R. Isenberg (No. 6279718) FREEBORN & PETERS LLP

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